

**BALANCE SHEET**

At as 30 Sep 2010

Unit: VND

ASSETS	Code	Note	30/09/2010	01/01/2010
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>622,389,571,263</b>	<b>888,981,606,093</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>29,238,340,891</b>	<b>20,212,922,953</b>
1. Cash	111		20,794,638,380	19,775,187,952
2. Cash equivalents	112		8,443,702,511	437,735,001
<b>II. Short-term financial investments</b>	<b>120</b>		-	-
1. Short-term investments	121		-	-
2. Provision for devaluation of short-term security investments	129		-	-
<b>III. Receivables</b>	<b>130</b>		<b>63,050,266,623</b>	<b>105,689,592,253</b>
1. Trade accounts receivables	131		33,715,194,430	76,248,698,138
2. Advances to suppliers	132		12,663,646,364	11,897,615,110
3. Short-term internal receivables	133		-	17,543,279,005
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	138		16,671,425,829	-
6. Provision for short-term bad receivables	139		-	-
<b>IV. Inventories</b>	<b>140</b>		<b>514,361,436,144</b>	<b>749,576,512,019</b>
1. Inventories	141		514,361,436,144	749,576,512,019
2. Provision for devaluation of inventories	149		-	-
<b>V. Other short-term assets</b>	<b>150</b>		<b>15,739,527,605</b>	<b>13,502,578,868</b>
1. Short-term prepaid expenses	151		266,866,914	56,978,534
2. VAT deductible	152		67,169,538	6,370,697,268
3. Tax and accounts receivable from State budget	154		423,855,139	-
4. Other short-term assets	158		14,981,636,014	7,074,903,066
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>236,486,182,698</b>	<b>113,796,134,030</b>
<b>I. Long-term receivables</b>	<b>210</b>		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
<b>II. Fixed assets</b>	<b>220</b>		<b>230,486,720,480</b>	<b>108,638,980,324</b>
1. Tangible fixed assets	221		70,622,470,976	58,300,840,910
- Historical cost	222		144,645,259,290	127,304,980,039
- Accumulated depreciation	223		(74,022,788,314)	(69,004,139,129)
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227		17,119,703,832	17,433,663,131
- Historical cost	228		19,529,195,399	19,514,195,399
- Accumulated depreciation	229		(2,409,491,567)	(2,080,532,268)
4. Construction in progress expenses	230		142,744,545,672	32,904,476,283
<b>III. Property investment</b>	<b>240</b>		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>4,128,220,200</b>	<b>4,349,041,800</b>
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		2,250,000,000	2,250,000,000
3. Other long-term investments	258		3,591,540,143	3,681,020,178
4. Provision for devaluation of long-term finance investment	259		(1,713,319,943)	(1,581,978,378)
<b>V. Other long-term assets</b>	<b>260</b>		<b>1,871,242,018</b>	<b>808,111,906</b>
1. Long-term prepaid expenses	261		1,871,242,018	808,111,906
2. Deferred income tax assets	262		-	-
3. Others	268		-	-
<b>VI. Goodwill</b>	<b>269</b>		<b>484,065,073</b>	<b>620,219,052</b>
<b>TOTAL ASSETS</b>	<b>270</b>		<b>859,359,819,034</b>	<b>1,003,397,959,175</b>

CAPITAL SOURCE		Code	Note		
				30/09/2010	
				01/01/2010	
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>			<b>502,863,064,888</b>	<b>695,177,797,371</b>
<b>I. Short-term liabilities</b>	<b>310</b>			<b>440,595,151,677</b>	<b>660,893,716,994</b>
1. Short-term borrowing and debts	311			290,392,442,797	370,111,212,991
2. Trade accounts payable	312			88,255,692,076	195,627,904,477
3. Advances from customers	313			10,126,008,494	13,716,824,525
4. Taxes and liabilities to State budget	314			12,188,552,919	22,695,963,315
5. Payable to employees	315			2,204,764,300	4,610,967,818
6. Payable expenses	316			8,517,717,161	27,611,397,801
7. Accounts payables	317				
8. Payable in accordance with contracts in progress	318				
9. Other short-term payables	319			12,814,706,455	13,923,648,787
10. Provision for short-term liabilities	320				-
11. Bonus and welfare fund	323			16,095,267,475	12,595,797,280
<b>II. Long-term liabilities</b>	<b>330</b>			<b>62,267,913,211</b>	<b>34,284,080,377</b>
1. Long-term accounts payables-Trade	331				
2. Long-term accounts payables-Affiliate	332				
3. Other long-term payables	333			196,966,305	125,066,305
4. Long-term borrowing and debts	334			61,529,006,464	33,472,944,930
5. Deferred income tax	335			89,954,059	89,954,059
6. Provision for unemployment allowance	336			451,986,383	596,115,083
7. Provision for long-term liabilities	337			-	-
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>			<b>348,056,467,998</b>	<b>300,654,645,112</b>
<b>I. Capital sources and funds</b>	<b>410</b>			<b>348,056,467,998</b>	<b>300,654,645,112</b>
1. Paid-in capital	411			284,502,360,000	125,775,000,000
2. Capital surplus	412			24,249,537,500	5,500,000,000
3. Other capital of owner	413				
4. Treasury stock	414			(5,961,797,296)	-
5. Assets revaluation difference	415				
6. Foreign exchange difference	416			-	-
7. Investment and development fund	417			276,338,524	52,334,303,520
8. Financial reserve fund	418			10,699,923,705	6,450,280,023
9. Other fund belong to owner's equity	419			-	5,069,157,495
10. Retained profit	420			34,290,105,565	105,525,904,074
11. Capital for construction work	421				
<b>II. Budget sources</b>	<b>430</b>			<b>-</b>	<b>-</b>
2. Budgets	432				
3. Budget for fixed asset	433				
<b>C. MINORITY INTEREST</b>	<b>439</b>			<b>8,440,286,148</b>	<b>7,565,516,692</b>
<b>TOTAL RESOURCES</b>	<b>440</b>			<b>859,359,819,034</b>	<b>1,003,397,959,175</b>

TMT Automobile Joint Stock Company.

## INCOME STATEMENT

Quarter 3/ 2010

Unit: VND

Items	Code	Note	Quarter 3 Current year	Accumulation Current year
1	2	3	4	6
<b>1. Sales</b>	<b>01</b>		<b>341,971,532,554</b>	<b>1,137,718,847,156</b>
2. Deductions	02		240,865,456	3,936,963,418
<b>3. Net sales and services</b>	<b>10</b>		<b>341,730,667,098</b>	<b>1,133,781,883,738</b>
4. Cost of goods sold	11		302,919,947,467	988,287,228,891
<b>5. Gross profit</b>	<b>20</b>		<b>38,810,719,631</b>	<b>145,494,654,847</b>
6. Financial income	21		1,040,916,150	8,550,305,359
7. Financial expenses	22		17,864,146,253	50,076,346,490
<i>Include: Interest expense</i>	23		6,144,466,016	22,424,008,450
8. Selling expenses	24		8,538,839,387	38,131,128,995
9. General & administrative expenses	25		9,139,950,265	28,330,932,922
<b>10. Net operating profit</b>	<b>30</b>		<b>4,308,699,876</b>	<b>37,506,551,799</b>
11. Other income	31		590,909,687	1,125,179,564
12. Other expenses	32		30,002,048	48,924,778
13. Other profit	40		560,907,639	1,076,254,786
14. Profit or loss in joint venture	45			
<b>15. Profit before tax (50=30 + 40)</b>	<b>50</b>		<b>4,869,607,515</b>	<b>38,582,806,585</b>
16. Current corporate income tax expenses	51		685,769,875	5,129,778,266
17. Deferred corporate income tax expenses	52		9,257,340	
<b>18. Profit after tax (60=50 - 51 - 52)</b>	<b>60</b>		<b>4,174,580,299</b>	<b>33,453,028,318</b>
18.1 Profit after tax of minorities	61		221,796,281	876,273,934
18.2 Profit after tax of the parent company's shareholders	62		3,952,784,018	32,576,754,384
<b>19. EPS (VND/share)</b>	<b>70</b>		<b>139</b>	<b>1,210</b>

**CASH FLOW STATEMENT**

Quarter 3/ 2010 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
1. Cash received from sale or services and other revenue	01		346,870,899,294	1,231,943,684,506
2. Cash paid for supplier	02		(325,296,520,763)	(794,556,174,814)
3. Cash paid for employee	03		(9,007,123,814)	(43,251,022,706)
4. Cash paid for interest	04		(7,721,959,057)	(25,550,840,467)
5. Cash paid for corporate income tax	05		(2,632,275,765)	(15,911,791,507)
6. Other receivables	06		8,021,598,566	63,191,318,443
7. Other payables	07		(60,351,909,558)	(251,094,751,555)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		<b>(50,117,291,097)</b>	<b>164,770,421,900</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(28,766,356,748)	(121,142,532,796)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		275,000,000	275,000,000
3. Cash paid for lending or purchase debt tools of other companies	23		-	(919,588,000)
4. Withdrawal of lending or resale debt tools of other companies	24		-	873,468,000
5. Cash paid for joining capital in other companies	25			(919,588,000)
6. Withdrawal of capital in other companies	26			873,468,000
7. Cash received from interest, dividend and distributed profit	27		171,679,001	1,309,075,342
<b>Net cash used in investing activities</b>	<b>30</b>		<b>(28,319,677,747)</b>	<b>(119,650,697,454)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31			56,661,637,500
2. Cash paid to owners equity, repurchase issued stock	32		(5,961,797,296)	(5,961,797,296)
3. Cash received from long-term and short-term borrowings	33		325,766,451,860	847,887,066,916
4. Cash paid to principal debt	34		(223,787,003,592)	(903,290,889,088)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		-	(31,443,750,000)
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>96,017,650,972</b>	<b>(36,147,731,968)</b>
<b>Net cash during the period (20+30+40)</b>	<b>50</b>		<b>17,580,682,128</b>	<b>9,018,112,478</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>60</b>		<b>11,602,257,720</b>	<b>20,212,922,953</b>
Influence of foreign exchange fluctuation	61		55,401,043	7,305,460
<b>Cash and cash equivalents at end of year (50+60+61)</b>	<b>70</b>		<b>29,238,340,891</b>	<b>29,238,340,891</b>